SETUP CONFIGURATIONS FOR ISSUING COMB CARD

Content:

1. Add a new address type

* Navigate ROOT\OpenWay\Full\Configuration Setup\Client Classifiers\Address Types
* Click “Insert new record”
* Input values
  + Name: Delivery Address
  + Code: DLVR\_ADDR
  + Standby Address Type: Registration Address
  + Default Address: Client Base Address
  + Group Code: [None]
  + Additional Info: Empty
* Click “Save form changes”

1. Setup changing cash limit by classifier
2. Setup classifier

* Navigate ROOT\OpenWay\Full\Configuration Setup\Common Handbooks\User Classifiers
* Click “Insert new record”
* Input values:
  + Name: OCB Cash Limit Classifier
  + Code: OCB\_CASH\_LIMIT\_CLS
  + Group Code: [None]
  + Category: Classifier
  + Default Value: [None]
  + Applies To: Main Contract
  + Client Cat: [None]
  + Contract Cat: [None]
  + Product Cat: Issuing
  + Role: Primary
  + Add Info: [None]
  + On Off Mode: [None]
  + Domain Code: [None]
* Click “Save form changes”
* Click “Values” tab 🡪 Show “Values for …” form
  + Click “Insert new record”
  + Input values:
    - Weigh Factor: 0
    - Name: Cash Limit 100 percent
    - Code: 100
    - Result Event Code: [None]
    - Is OK Value: Yes
    - Add Info: Empty
    - Is Active: Yes
    - Date From: Empty
    - Date To: Empty
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values:
    - Weigh Factor: 0
    - Name: Cash Limit 80 percent
    - Code: 80
    - Result Event Code: [None]
    - Is OK Value: Yes
    - Add Info: Empty
    - Is Active: Yes
    - Date From: Empty
    - Date To: Empty
  + Click “Save form changes”
  + Close form
* Update values
  + Default Values: Cash Limit 80 percent
* Click “Save form changes”

1. Setup tariff type

* Navigate ROOT\OpenWay\Tariffs\Tariff Types & Tariff Domains\Tariff Types
* Click “Insert new record”
* Input values:
  + Tariff Role: Usage
  + Name: Cash Limit Usage
  + Code: OCB\_CASH\_LIMIT\_USG
  + Can Be Personalized by Application: Yes
  + Tariff Type Group: Issuing Tariff Group
  + Default Is Active: Yes
* Click “Save form changes”

1. Setup tariff domain

* Navigate ROOT\OpenWay\Tariffs\Tariff Types & Tariff Domains\Tariff Domains
* Select “Issuing Credit Card” & click “Sub Domains” tab 🡪 Open “Sub Domains for …” form
  + Select each “MasterCard Credit Card” & click “Tariff” tab 🡪 Open “Tariff for …” form
    - Click “Insert new record”
    - Input values
      * Tariff Role: Usage
      * Tariff Type: Cash Limit Usage
      * Name: MC Cash Limit 80%
      * If Limit Tariff: [None]
      * If Preference Type: [None]
      * If Currency: [None]
      * If Event Type: [None]
      * Apply Rules: IF\_CS\_TYPE=OCB\_CASH\_LIMIT\_CLS;IF\_CS\_VALUE=80;
      * Tariff Code Ext: Unique value
    - Click “Save form changes”
    - Click “Insert new record”
    - Input values
      * Tariff Role: Usage
      * Tariff Type: Cash Limit Usage
      * Name: MC Cash Limit 100%
      * If Limit Tariff: [None]
      * If Preference Type: [None]
      * If Currency: [None]
      * If Event Type: [None]
      * Apply Rules: IF\_CS\_TYPE=OCB\_CASH\_LIMIT\_CLS;IF\_CS\_VALUE=100;
      * Tariff Code Ext: Unique value
    - Click “Save form changes”
    - Close form
  + Select each “JCB Credit Card” & click “Tariff” tab 🡪 Open “Tariff for …” form
    - Click “Insert new record”
    - Input values
      * Tariff Role: Usage
      * Tariff Type: Cash Limit Usage
      * Name: JCB Cash Limit 80%
      * If Limit Tariff: [None]
      * If Preference Type: [None]
      * If Currency: [None]
      * If Event Type: [None]
      * Apply Rules: IF\_CS\_TYPE=OCB\_CASH\_LIMIT\_CLS;IF\_CS\_VALUE=80;
      * Tariff Code Ext: Unique value
    - Click “Save form changes”
    - Click “Insert new record”
    - Input values
      * Tariff Role: Usage
      * Tariff Type: Cash Limit Usage
      * Name: JCB Cash Limit 100%
      * If Limit Tariff: [None]
      * If Preference Type: [None]
      * If Currency: [None]
      * If Event Type: [None]
      * Apply Rules: IF\_CS\_TYPE=OCB\_CASH\_LIMIT\_CLS;IF\_CS\_VALUE=100;
      * Tariff Code Ext: Unique value
    - Click “Save form changes”
    - Close form
  + Select each “Local Credit Card” & click “Tariff” tab 🡪 Open “Tariff for …” form
    - Click “Insert new record”
    - Input values
      * Tariff Role: Usage
      * Tariff Type: Cash Limit Usage
      * Name: LC Cash Limit 80%
      * If Limit Tariff: [None]
      * If Preference Type: [None]
      * If Currency: [None]
      * If Event Type: [None]
      * Apply Rules: IF\_CS\_TYPE=OCB\_CASH\_LIMIT\_CLS;IF\_CS\_VALUE=80;
      * Tariff Code Ext: Unique value
    - Click “Save form changes”
    - Click “Insert new record”
    - Input values
      * Tariff Role: Usage
      * Tariff Type: Cash Limit Usage
      * Name: LC Cash Limit 100%
      * If Limit Tariff: [None]
      * If Preference Type: [None]
      * If Currency: [None]
      * If Event Type: [None]
      * Apply Rules: IF\_CS\_TYPE=OCB\_CASH\_LIMIT\_CLS;IF\_CS\_VALUE=100;
      * Tariff Code Ext: Unique value
    - Click “Save form changes”
    - Close form
  + Select each “MasterCard Coporate Credit Card” & click “Tariff” tab 🡪 Open “Tariff for …” form
    - Click “Insert new record”
    - Input values
      * Tariff Role: Usage
      * Tariff Type: Cash Limit Usage
      * Name: MC Coporate Cash Limit 80%
      * If Limit Tariff: [None]
      * If Preference Type: [None]
      * If Currency: [None]
      * If Event Type: [None]
      * Apply Rules: IF\_CS\_TYPE=OCB\_CASH\_LIMIT\_CLS;IF\_CS\_VALUE=80;
      * Tariff Code Ext: Unique value
    - Click “Save form changes”
    - Click “Insert new record”
    - Input values
      * Tariff Role: Usage
      * Tariff Type: Cash Limit Usage
      * Name: MC Coporate Cash Limit 100%
      * If Limit Tariff: [None]
      * If Preference Type: [None]
      * If Currency: [None]
      * If Event Type: [None]
      * Apply Rules: IF\_CS\_TYPE=OCB\_CASH\_LIMIT\_CLS;IF\_CS\_VALUE=100;
      * Tariff Code Ext: Unique value
    - Click “Save form changes”
    - Close form
  + Close form

1. Setup tariff data

* Navigate ROOT\OpenWay\Tariffs\Tariff Data Input By Domain Tree
* Select “Issuing Credit Card” & click “Sub Domains” tab 🡪 Open “Sub Domains for …” form
  + Select “MasterCard Credit Card” & click “Tariff” tab 🡪 Open “Tariff for …” form
    - Select “MC Cash Limit 80%” & click “Usage” tab 🡪 Open “Usage for …”
      * Click “Insert new record”
      * Click “Save form changes”
      * Input values
        + Apply Mode: Active
        + Max Number: 0
        + Max Amount: 0
        + Max Amount Pcnt: 80
        + Max Single Amount: 0
        + Max Trn Amount: 0
        + Min Trn Amount: 0
        + Currency: VND
      * Click “Save form changes”
      * Close form
    - Approve Current with next banking date
    - Select “MC Cash Limit 100%” & click “Usage” tab 🡪 Open “Usage for …”
      * Click “Insert new record”
      * Click “Save form changes”
      * Input values
        + Apply Mode: Active
        + Max Number: 0
        + Max Amount: 0
        + Max Amount Pcnt: 100
        + Max Single Amount: 0
        + Max Trn Amount: 0
        + Min Trn Amount: 0
        + Currency: VND
      * Click “Save form changes”
      * Close form
    - Approve Current with next banking date
    - Close form
  + Select “JCB Credit Card” & click “Tariff” tab 🡪 Open “Tariff for …” form
    - Select “JCB Cash Limit 80%” & click “Usage” tab 🡪 Open “Usage for …”
      * Click “Insert new record”
      * Click “Save form changes”
      * Input values
        + Apply Mode: Active
        + Max Number: 0
        + Max Amount: 0
        + Max Amount Pcnt: 80
        + Max Single Amount: 0
        + Max Trn Amount: 0
        + Min Trn Amount: 0
        + Currency: VND
      * Click “Save form changes”
      * Close form
    - Approve Current with next banking date
    - Select “JCB Cash Limit 100%” & click “Usage” tab 🡪 Open “Usage for …”
      * Click “Insert new record”
      * Click “Save form changes”
      * Input values
        + Apply Mode: Active
        + Max Number: 0
        + Max Amount: 0
        + Max Amount Pcnt: 100
        + Max Single Amount: 0
        + Max Trn Amount: 0
        + Min Trn Amount: 0
        + Currency: VND
      * Click “Save form changes”
      * Close form
    - Approve Current with next banking date
    - Close form
  + Select “Local Credit Card” & click “Tariff” tab 🡪 Open “Tariff for …” form
    - Select “LC Cash Limit 80%” & click “Usage” tab 🡪 Open “Usage for …”
      * Click “Insert new record”
      * Click “Save form changes”
      * Input values
        + Apply Mode: Active
        + Max Number: 0
        + Max Amount: 0
        + Max Amount Pcnt: 80
        + Max Single Amount: 0
        + Max Trn Amount: 0
        + Min Trn Amount: 0
        + Currency: VND
      * Click “Save form changes”
      * Close form
    - Approve Current with next banking date
    - Select “LC Cash Limit 100%” & click “Usage” tab 🡪 Open “Usage for …”
      * Click “Insert new record”
      * Click “Save form changes”
      * Input values
        + Apply Mode: Active
        + Max Number: 0
        + Max Amount: 0
        + Max Amount Pcnt: 100
        + Max Single Amount: 0
        + Max Trn Amount: 0
        + Min Trn Amount: 0
        + Currency: VND
      * Click “Save form changes”
      * Close form
    - Approve Current with next banking date
    - Close form
  + Select “MasterCard Coporate Credit Card” & click “Tariff” tab 🡪 Open “Tariff for …” form
    - Select “MC Coporate Cash Limit 80%” & click “Usage” tab 🡪 Open “Usage for …”
      * Click “Insert new record”
      * Click “Save form changes”
      * Input values
        + Apply Mode: Active
        + Max Number: 0
        + Max Amount: 0
        + Max Amount Pcnt: 80
        + Max Single Amount: 0
        + Max Trn Amount: 0
        + Min Trn Amount: 0
        + Currency: VND
      * Click “Save form changes”
      * Close form
    - Approve Current with next banking date
    - Select “MC Coporate Cash Limit 100%” & click “Usage” tab 🡪 Open “Usage for …”
      * Click “Insert new record”
      * Click “Save form changes”
      * Input values
        + Apply Mode: Active
        + Max Number: 0
        + Max Amount: 0
        + Max Amount Pcnt: 100
        + Max Single Amount: 0
        + Max Trn Amount: 0
        + Min Trn Amount: 0
        + Currency: VND
      * Click “Save form changes”
      * Close form
    - Approve Current with next banking date
    - Close form

1. Setup service pack

* Navigate ROOT\OpenWay\Full\Configuration Setup\Products\Service Packs
* Select “001-Add Cash Limit (80 percent)” & click “Usage” tab 🡪 Open “Usage for …” form
  + Update values
    - Max Pcnt: 0
    - Limit Tariff: Cash Limit Usage
  + Click “Save form changes”
  + Close form
* Approve with current banking date
* Approve “JCB Iss Private Credit Account Acc Svr”, “Liability Private Credit Account Svr”, “Mastercard Iss Coporate Credit Account Acc Svr”, “Mastercard Iss Private Credit Account Acc Svr”